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 Ogonna M. Atamoh, Esq. (NV Bar No. 7589)  
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 KEARNEY, JOHNSON & THOMPSON  
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E-Filed: December 28, 2006

*Attorneys for Del and Ernestine Bunch*

**UNITED STATES BANKRUPTCY COURT**  
**DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:

- ☐ All Debtors
- ☒ USA Commercial Mortgage Company
- ☐ USA Securities, LLC
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725-LBR  
 Case No. BK-S-06-10726-LBR  
 Case No. BK-S-06-10727-LBR  
 Case No. BK-S-06-10728-LBR  
 Case No. BK-S-06-10729-LBR

Chapter 11

Jointly Administered under  
 Case No. BK-S-06-10725-LBR

**SECOND SUPPLEMENTAL**  
**DECLARATION OF DEL BUNCH**

Date of Hearing: January 3, 2007  
 Time of Hearing: 1:30 p.m.  
 Place: Courtroom No. 1, Third Floor  
 Foley Federal Building  
 300 Las Vegas Blvd., S.  
 Las Vegas, NV 89101

Judge: Hon. Linda B. Riegler

I, Del Bunch, under oath and under penalty of perjury say:

1. I have personal knowledge of the facts recited herein, and I am competent to testify regarding them if called as a witness in this matter.

2. I am a creditor in the above-referenced bankruptcy case.

...

...

- 2 -

# EXHIBIT “S”

Dec 27 2006 12:21PM Walker Realty

(702) 228-2279

p.12

USA COMMERCIAL MORTGAGE CO.

15510

~~Del~~ Bunch and

Check Number: 15510

Check Date: Jul 6, 2000

Check Amount: \$10,833.33

Item to be Paid - Description

Discount Taken Amount Paid

Interest Schwartz bldg

10,833.33

USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 PECOS ROAD  
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

1551

DATE AMOUNT  
Jul 6, 2000 \*\*\*\*\*\$10,833.33\*

Memo:

PAY Ten Thousand Eight Hundred Thirty-Three and 33/100 Dollars

TO THE Del Bunch and  
ORDER Ernestine Bunch  
OF:

*Victoria S. Hooling*  
AUTHORIZED SIGNATURE

A SECURITY FEATURES INCLUDED. DETAILS ON BACK. A

"015510" -1:122402049:0895737864"

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p.11

USA COMMERCIAL MORTGAGE CO.

Del Bunch and

Check Number: 16136

Check Date: Aug 4, 2000

Check Amount: \$47,847.23

Discount Taken Amount Paid

Item to be Paid - Description

working ap

43,611.11

working cap

4,236.12

72007

USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 PECOS ROAD  
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

161:

DATE  
Aug 4, 2000

AMOUNT  
\*\*\*\*\$47,847.23\*

Memo:

PAY Forty-Seven Thousand Eight Hundred Forty-Seven and 23/100 Dollars

TO THE ORDER OF Del Bunch and  
Ernestine Bunch

*Victoria S. Hasler*

AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

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p.10

USA COMMERCIAL MORTGAGE CO.

Del Bunch and

Check Number: 16737  
Check Date: Sep 1, 2000

16737

Check Amount: \$45,861.11

Discount Taken Amount Paid

Item to be Paid - Description

interest working cap

45,861.11

interest schwartz

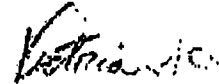
USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 PECOS ROAD  
LAS VEGAS, NV 89121WELLS FARGO BANK-NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

16737

DATE AMOUNT  
Sep 1, 2000 \*\*\*\*\*\$45,861.11\*

## Memo:

PAY Forty-Five Thousand Eight Hundred Sixty-One and 11/100 Dollars

TO THE Del Bunch and  
ORDER OF Ernestine Bunch

AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. A  
⑈016737⑈ ⑈122402049⑈0895737864⑈

Dec 27 2006 12:20PM Walker Realty

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p.9

USA COMMERCIAL MORTGAGE CO/COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 17354

1735

Check Date: Oct 3, 2000

Check Amount: \$43,333.33

Discount Taken Amount Paid

Item to be Paid - Description

Interest working cap

43,333.33

2007

USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 SOUTH PECOS ROAD  
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

17354

Memo:

Oct 3, 2000

DATE

\*\*\*\*\*\$43,333.33\*

AMOUNT

PAY Forty-Three Thousand Three Hundred Thirty-Three and 33/100 Dollars

TO THE Del Bunch and  
ORDER OF Ernestine Bunch



AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. B  
⑈017354⑈ ⑆122402049⑈0895737864⑈

Dec 27 2006 12:20PM Walker Realty

(702) 228-2279

p.8

## USA COMMERCIAL MORTGAGE CO/COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 17982  
Check Date: Nov 6, 2000

17982

Check Amount: \$51,513.89

Discount Taken Amount Paid

## Item to be Paid - Description

int w-cap.

51,513.89

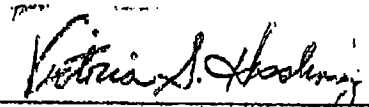
USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 SOUTH PECOS ROAD  
LAS VEGAS, NV 89121WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

17982

Memo:

Nov 6, 2000 DATE  
\*\*\*\*\*\$51,513.89\* AMOUNT

Fifty-One Thousand Five Hundred Thirteen and 89/100 Dollars

TO THE Del Bunch and  
ORDER Ernestine Bunch  
OF:

AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED, DETAILS ON BACK

⑈017982⑈ ⑆122402049⑆0895737864⑈



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p.7

USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 SOUTH PECOS ROAD  
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-2041224

186

DATE AMOUNT  
Dec 5, 2000 \*\*\*\*\*\$58,333.33

Memo:

PAY Fifty-Eight Thousand Three Hundred Thirty-Three and 33/100 Dollars

TO THE ORDER OF Del Bunch and  
Ernestine Bunch

*Victoria A. Hocking*  
AUTHORIZED SIGNATURE

A SECURITY FEATURES INCLUDED. DETAILS ON BACK. B

⑈018631⑈ ⑆122402049⑆0895737864⑈

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p.6

USA COMMERCIAL MORTGAGE CO./COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 19289

1928

Check Date: Jan 4, 2001

Check Amount: \$65,000.00

Item to be Paid - Description

Discount Taken Amount Paid

int w-cap

65,000.00

12007

USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 SOUTH PECOS ROAD  
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

1928

Jan 4, 2001 <sup>DATE</sup> \*\*\*\*\*<sup>AMOUNT</sup>\$65,000.00\*

Memo:

PAY Sixty-Five Thousand and 0/100 Dollars

TO THE Del Bunch and  
ORDER Ernestine Bunch  
OF:

*Victoria S. Haselby*  
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. 6

⑈019289⑈ ⑆122402049⑆0895737864⑈

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p.5

## USA COMMERCIAL MORTGAGE CO./COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 19935  
Check Date: Feb 5, 2001

1993

Check Amount: \$68,888.89

Discount Taken Amount Paid

Item to be Paid - Description

int w-cap usa

68,888.89

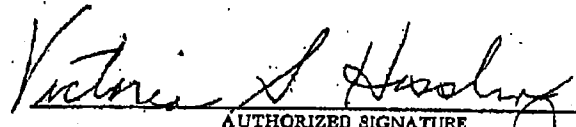
USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 SOUTH PECOS ROAD  
LAS VEGAS, NV 89121WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

19935

Feb 5, 2001 DATE  
\*\*\*\*\*\$68,888.89\* AMOUNT

Memo:


PAY Sixty-Eight Thousand Eight Hundred Eighty-Eight and 89/100 Dollars

TO THE Del Bunch and  
ORDER Ernestine Bunch  
OF:

AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK.

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gone to Bank

Dec 27 2006 12:20PM Walker Realty

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p. 4

USA COMMERCIAL MORTGAGE CO./COLLECTION TRUST ACCOUNT

Del Bunch and

Check Number: 20601

Check Date: Mar 6, 2001

Check Amount: \$62,222.22

Discount Taken Amount Paid

Item to be Paid - Description

int w-cap

62,222.22

2060:

USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 SOUTH PECOS ROAD  
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

2060

Mar 6, 2001 DATE \*\*\*\*\*\$62,222.22\* AMOUNT

Memo:

PAY Sixty-Two Thousand Two Hundred Twenty-Two and 22/100 Dollars

TO THE Del Bunch and  
ORDER Ernestine Bunch  
OF:

*Victoria S. Haselberg*  
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. B

⑈020601⑈ ⑆122402049⑆0895737864⑈

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p.3

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USA COMMERCIAL MORTGAGE CO./COLLECTION TRUST ACCOUNT

21232

Del Bunch and

Check Number: 21232

Check Date: Apr 5, 2001

Check Amount: \$69,000.00

Item to be Paid - Description

Discount Taken Amount Paid

Int w-cap

69,000.00

USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 SOUTH PECOS ROAD  
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

21232

Apr 5, 2001 DATE \*\*\*\*\*\$69,000.00\* AMOUNT

Memo:

Sixty-Nine Thousand and 0/100 Dollars  
PAY

TO THE Del Bunch and  
ORDER Ernestine Bunch  
OF:

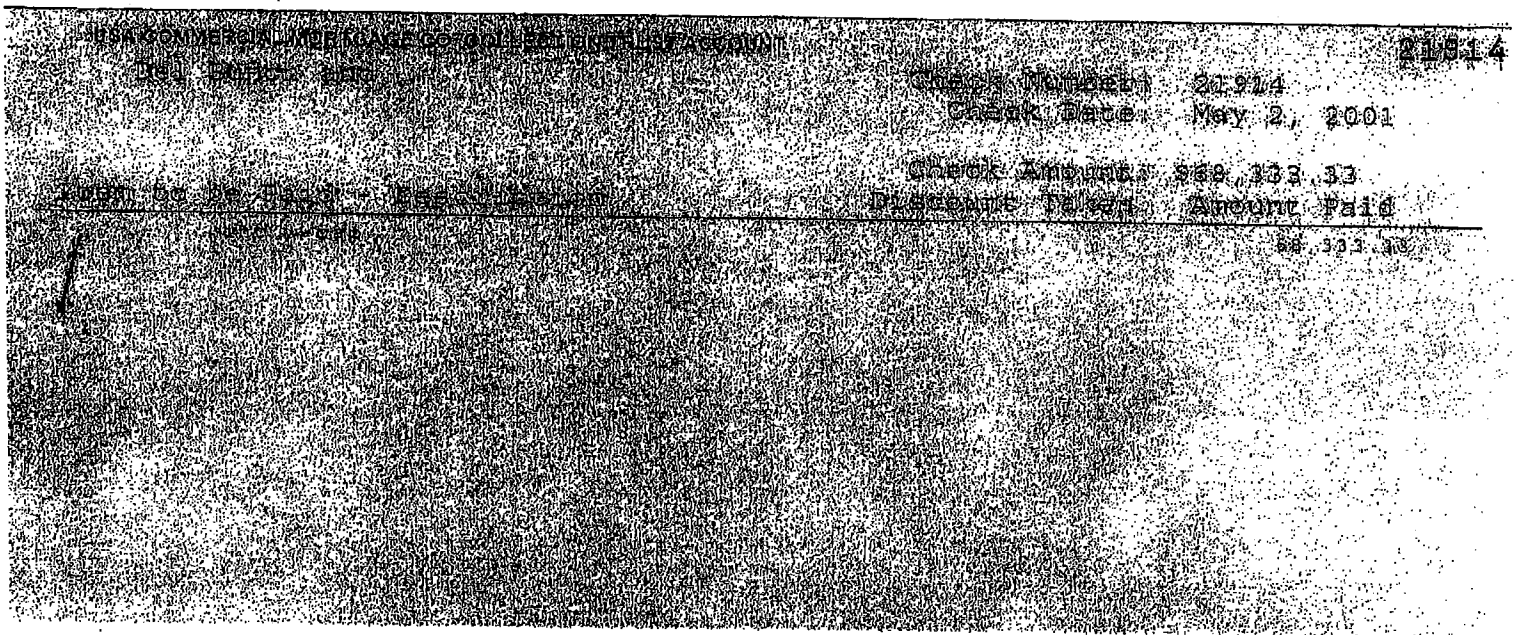
*Victoria S. Hocking*  
AUTHORIZED SIGNATURE

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p.2



USA COMMERCIAL MORTGAGE CO.  
COLLECTION TRUST ACCOUNT  
4484 SOUTH PECOS ROAD  
LAS VEGAS, NV 89121

WELLS FARGO BANK NEVADA, N.A.  
LAS VEGAS, NV  
94-204/1224

219

May 2, 2001 DATE AMOUNT  
\*\*\*\*\*\$68,333.33

Memo:

PAY Sixty-Eight Thousand Three Hundred Thirty-Three and 33/100 Dollars

TO THE ORDER OF: Del Bunch and  
Ernestine Bunch

*Victoria S. Hasselberg*  
AUTHORIZED SIGNATURE

SECURITY FEATURES INCLUDED. DETAILS ON BACK. 6

⑈021914⑈ ⑈122402049⑈0895737864⑈